

Agreement to be immediately due and payable, whereupon the same shall become immediately due and payable anything in the Note or the Agreement to the contrary notwithstanding. If the Issuer elects to exercise the remedy afforded in this Section and accelerates all payments to be made by the Corporation under the Note and under Section 5.3 of the Agreement for the remainder of the Loan Term, the Corporation shall pay an amount sufficient, together with any moneys held by the Trustee in the General Account in the Bond Fund and available for such purpose under Section 603 of the Indenture (which shall include only Available Moneys (to the extent permitted under the Indenture) if the Letter of Credit is to be drawn upon in connection with such acceleration), to enable the Trustee to pay the aggregate principal amount of the outstanding Bonds and all interest on the Bonds then due and to become due to the date of payment of the Bonds; provided, however, that if the Letter of Credit is outstanding and drawings may be made thereunder for such purpose, payments under the Agreement and the Note required to pay the principal of and the interest on the Bonds due and payable upon an acceleration of the Bonds shall be made on behalf of the Corporation by the Trustee with funds drawn by the Trustee under the Letter of Credit pursuant to Section 902 of the Indenture, and any amounts so drawn on the Letter of Credit which are reimbursed by the Corporation to the Bank shall be credited against the payment of the Note and loan payments due from the Corporation under the Agreement and under the Note with respect to such payments of principal of and interest on the Bonds to the extent that funds are drawn under the Letter of Credit and applied by the Trustee to payment of the principal of and interest on the Bonds then due and payable. In addition, the Corporation shall pay all fees and expenses of the Trustee and any Co-Paying Agent accrued and to accrue through the date of such acceleration.

(b) The Issuer may take whatever action at law or in equity may appear necessary or desirable to collect the loan payments then due and thereafter to become due, and to enforce performance and observance of any agreement of the Corporation hereunder or under the Agreement or the Note.

Any amounts collected pursuant to action taken under this Section shall be paid into the Bond Fund and applied in accordance with the provisions of the Indenture.

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