

attached hereto and any and all improvements and appurtenances hereafter located thereon or made thereto, on which the psychiatric and alcohol and drug treatment hospital is located and to grant a security interest in machinery, equipment, inventory and other tangible personal property now or hereafter used or to be used in connection with the Hospital and in certain revenues, income, rents and receipts of the Corporation, as security for the Note and the payment of the amounts payable under the Agreement, with such lien and security interests being subject to Permitted Encumbrances (as defined in the Indenture and in Exhibit "B" attached hereto); and

WHEREAS, in order to provide further security for the holders of the Bonds, the Issuer has transferred and assigned all its rights, title and interest in this Mortgage, the Agreement, the Note, the Guaranty (as defined in the Agreement) and the Pledge Agreement (as defined in the Agreement) to the Third National Bank in Nashville, as trustee (the "Trustee"), under an Indenture of Trust of even date herewith between the Issuer and said Trustee (the "Indenture");

NOW, THEREFORE, for and in consideration of the premises and the mutual covenants hereinafter contained and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

ARTICLE I CONVEYANCE TO ISSUER

In order to secure the indebtedness and other obligations of the Corporation hereinafter set forth, the Corporation hereby grants, bargains, sells, conveys and assigns to the Issuer, its successors and assigns, forever, all the Corporation's right, title and interest in, to and under any and all of the following, and grants to the Issuer a lien on and security interest in all of the following:

All of the real property and improvements and appurtenances thereto described in Exhibit "A" attached hereto and made a part hereof and any and all improvements and appurtenances hereafter located thereon or made thereto, subject only to Permitted Encumbrances as defined in Exhibit "B" attached hereto, such real property, improvements and appurtenances being hereinafter referred to as the "Land."

TOGETHER WITH all presently existing or hereafter acquired machinery, apparatus, fittings, equipment, chattels and articles of personal property, of the Corporation, wherever located, which are now or hereafter used or to be used in connection with the Hospital, and all repairs, additions, accessions, alterations,

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