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"Business Day" means a day other than a Saturday, Sunday or day when banks are authorized or required to be closed under the laws of (i) the state where the principal corporate trust office of the Trustee is located or (ii) if a Surety Bond is in effect, the state in which the principal office of the Surety is located.

"Commitment" means the Commitment Agreement for the Surety Bond dated as of October 12, 1984, among the Surety, the Developer and Oxford Development Corporation.

"Default" means an Event of Default under any of the Financing Documents (other than an Event of Default referred to in Section 7.01(e), 7.01(f), and 7.01(g) of the Loan Agreement) or the occurrence of any event or conditions which, with the lapse of time or the giving of notice, or both, would become such an Event of Default.

"Developer" means Greenville-Oxford Associates Limited Partnership, a Maryland limited partnership, or the Person or Persons who shall succeed to the legal or beneficial ownership of all or any part of the Project in accordance with the provisions of the Commitment and the Loan Agreement, jointly and severally.

"First Collateral Assignment of Leases and Rents" means the Collateral Assignment of Leases and Rents dated as of October 1, 1984, from the Developer to the Trustee and the Surety.

"First Mortgage" means the Mortgage dated as of October 1, 1984, from the Developer to the Authority and the Surety, as amended and supplemented.

"First Secured Note" means the form of promissory note in the form of Exhibit A to the First Mortgage as executed and delivered by the Developer.

"First Security Agreement" means the Security Agreement dated as of October 1, 1984, from the Developer to the Authority and the Surety as amended and supplemented.

"Guaranty Agreement" means the Guaranty Agreement dated as of October 1, 1984, executed by Oxford Development Corporation, an Indiana corporation, and Oxford Construction Services, Inc., an Indiana corporation.

"Guarantors" means Oxford Development Corporation, an Indiana corporation, and Oxford Construction Services, Inc., an Indiana corporation.

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"Indenture" means the Bond Resolution adopted by the Authority on October 24, 1984, and accepted by the Trustee, as amended and supplemented.

"Lien" or "lien" means any interest in the Project or any part thereof or any right therein, including without limitation any rents, issues, profits, proceeds and revenues therefrom, securing an obligation owed to, or claimed by, any Person, whether such interest is based on the common law, statute or contract, and including but not limited to the lien and security interest lien arising from a mortgage, deed of trust, encumbrance, pledge, conditional sale or trust receipt or a lease, consignment or bailment for security purposes. The term "Lien" shall also include any and all reservations, exceptions, encroachments, easements, rights of way, covenants, conditions, restrictions, leases and other title exceptions and encumbrances affecting the Project or any part thereof or any interest therein.

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