

**PART TWO.****ADDITIONAL COVENANTS OF THE COMPANY.**

**SECTION 1.** Whether or not the covenants on the part of the Company contained in Part Three of the supplemental indenture dated as of February 1, 1949 are modified with the consent of the holders of bonds of the 1986 Series, the 1992 Series, the 1992 Series B, the 1995 Series, the 1997 Series, the 1998 Series, the 1999 Series, the 1999 Series B, the 2000 Series, the 2000 Series B, the 2001 Series, the 2001 Series B, the 2002 Series, the 2002 Series B, the 2003 Series, the 2003 Series B, the 2004 Series, the 2005 Series, the 1994 Series, the 2006 Series, the 2007 Series, the 2008 Series, the 2009 Series, the 2009 Series B, the 2010 Series, the 1987 Series, the 2010 Series B, the 1990 Series, the 1991 Series, the 2012 Series, the 1988 Pollution Control Series or the 2013 Pollution Control Series and whether or not the bonds of the 1986 Series, the 1992 Series, the 1992 Series B, the 1995 Series, the 1997 Series, the 1998 Series, the 1999 Series, the 1999 Series B, the 2000 Series, the 2000 Series B, the 2001 Series, the 2001 Series B, the 2002 Series, the 2002 Series B, the 2003 Series, the 2003 Series B, the 2004 Series, the 2005 Series, the 1994 Series, the 2006 Series, the 2007 Series, the 2008 Series, the 2009 Series, the 2009 Series B, the 2010 Series, the 1987 Series, the 2010 Series B, the 1990 Series, the 1991 Series, the 2012 Series, the 1988 Pollution Control Series or the 2013 Pollution Control Series are outstanding, such covenants on the part of the Company contained in said Part Three shall continue and remain in full force and effect so long as any of the bonds of the 2014 Pollution Control Series are outstanding and to the same extent as though the words "or so long as any bonds of the 2014 Pollution Control Series are outstanding" were inserted after the words "so long as any of the bonds of the 1979 Series or any bonds of the 2.65% Series are outstanding" wherever such words appear in said Part Three of the supplemental indenture dated as of February 1, 1949.

**SECTION 2.** Whether or not the second sentence of paragraph (a) of §2.08 of the original indenture (making certain provisions for the definition of the term "net amount" applicable while bonds of the 2.65% Series were outstanding and which was originally set forth in Section 4 of Article One of the supplemental indenture dated as of September 1, 1947 and which is corrected and clarified by Section 2 of Part Four of the supplemental indenture dated as of February 1, 1968) is modified with the consent of the holders of bonds of the 1986 Series, the 1992 Series, the 1992 Series B, the 1995 Series, the 1997 Series, the 1998 Series, the 1999 Series, the 1999 Series B, the 2000 Series, the 2000 Series B, the 2001 Series, the 2001 Series B, the 2002 Series, the 2002 Series

0545

1328