

signed by its President, a Vice President or a Trust Officer, stating that the corresponding payment of principal of or interest on the Series A Bonds has become due and payable and has not been fully paid and, with respect to principal of the Series A Bonds, specifying the principal amount of Series A Bonds then due and payable and the amount of funds required to make such payment, and, with respect to interest on the Series A Bonds, specifying the last date to which interest has been paid, the applicable rate of interest and the amount of funds required to make such payment. The Trustee may conclusively presume that the statements contained in such written notice from the Series A Bond Trustee are correct.

The bonds of this series are subject to redemption as provided in the supplemental indenture dated as of September 1, 1984 providing for such series. Notice will be given to the Trustee by the Series A Bond Trustee of any such redemption.

This bond is transferable but only to effect a transfer to a successor Series A Bond Trustee at the corporate trust office of the Trustee in the Borough of Manhattan, The City of New York, upon surrender and cancellation of this bond, and thereupon a new fully registered bond or bonds of the same series for the same aggregate principal amount, in authorized denominations, will be issued to the transferee in exchange therefor, as provided in the Indenture. The Company, the Trustee, any paying agent and any registrar may deem and treat the person in whose name this bond is registered as the absolute owner hereof for the purpose of receiving payment and for all other purposes. This bond, alone or with other bonds of the same series, may in like manner be exchanged at such office or agency for one or more new fully registered bonds, in authorized denominations, of the same aggregate principal amount, as provided in the Indenture. Upon each such transfer, exchange and re-exchange, the Company will not require the payment of any charges.

This bond is a corporate obligation only and no recourse whatsoever, either directly or through the Company or any trustee, receiver, assignee or any other person, shall be had for the payment of the principal of or premium, if any, or interest on this bond, or for the enforcement of any claim based hereon, or otherwise in respect hereof or of the Indenture, against any promoter, subscriber to the capital stock, incorporator, or any past, present or future stockholder, officer or director of the Company as such, or of any successor or predecessor corporation, whether by virtue of any constitutional provision, statute or rule of law, or by the enforcement of any assessment, penalty, subscription or otherwise, any and all such liability of promoters, subscribers, incorporators, stockholders, officers and directors being waived and released by each successive

