

or will be used, directly or indirectly, as working capital or to finance inventory.

6. Delivered herewith are the following requested certificates, sworn statements, waivers of lien, surveys, invoices, title policy endorsements, architect's certificates and other documents:

Terms capitalized above have the meanings specified in the Mortgage and Financing Agreement dated as of August 1, 1984, relating to the above described Project.

Executed this ____ day of _____, 19__.

THE VITAMIN COMPANY, INC.

By: _____
Authorized Corporation
Representative

Recorded July 25, 1984 at 1:48 P/M

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