

- a. Estimated total cost of the Project on the date hereof: \$ \_\_\_\_\_
- Less
- b. Amounts previously advanced: \$ \_\_\_\_\_
- and
- c. Amount of this request: \$ \_\_\_\_\_
- Equals
- d. Estimated cost on the date hereof of completing the Project: \$ \_\_\_\_\_.
- e. Amount remaining in Project Fund after this advance: \$ \_\_\_\_\_
- Plus
- f. Earnings estimated on the date hereof to be received from and after such date from investment of Construction Fund: \$ \_\_\_\_\_
- Equals
- g. Total amount available to complete the Project: \$ \_\_\_\_\_.

In the event moneys in the Construction Fund after payment of moneys herein requested are insufficient to pay in full the Cost of the Project, the Corporation will pay such additional Cost as is incurred from such other funds which are available for such purpose.

5. Substantially all (at least 90% of the sum of the payment herein requested and all other such payments heretofore made (exclusive of payments applied to pay the cost of issuance of the Bond) have been used, as required under Section 103(b)(6) of the Internal Revenue Code of 1954, as amended (the "Code"), and applicable regulations and rulings issued thereunder, to finance the acquisition, construction or improvement of land and buildings and the acquisition or installation of machinery and equipment for the Project, all of which property other than land is of a character subject to the allowance for depreciation under Section 167 of the Code, and no substantial part of the sum of the payments herein requested and all other such payments heretofore made has been