

Notwithstanding any provision in this note or any other instrument now or hereafter securing the obligations arising under this note or any indebtedness evidenced hereby, in no event shall the amount of interest paid or agreed to be paid to the holder hereof exceed an amount computed at the highest rate of interest permissible under applicable law. If, from any circumstances whatsoever, fulfillment of any provision hereof or of any other instrument securing this note or all or any part of the indebtedness evidenced hereby, at the time performance of such provision shall be due, shall involve exceeding the interest limitations validly prescribed by law which a court of competent jurisdiction may deem applicable hereto, then, ipso facto, the obligation to be fulfilled shall be reduced to an amount computed at the highest rate of interest permissible under such applicable law, and if for any reason whatsoever the holder hereof shall ever receive as interest an amount which would be deemed unlawful under such applicable law such interest shall be automatically applied to the payment of the principal of this note (whether or not then due and payable), and not to the payment of interest, or shall be refunded to the Corporation if such principal has been paid in full.

The principal and interest on this note are payable in any coin or currency or wire transfer of collected funds of the United States of America, which at the respective times of payment, is legal tender for the payment of public and private debts. The final installment of the principal and interest on this note shall be paid upon presentation and surrender hereof to The Vitamin Company, Inc., a Michigan corporation (the "Corporation"), or its successors or assigns, at the principal office of the registered owner hereof or at such other address designated by the registered owner hereof pursuant to the terms of the Indenture. All other installments of principal and interest hereon shall be paid to the registered owner hereof in immediately available funds at any account designated by such owner maintained in a bank or similar financial institution that either clears through the federal reserve system or has arrangements permitting items for such bank or financial institution to be so cleared through the federal reserve system on the due date for such payment. If no account is designated, such payments may be made by check or draft drawn by or certified by a bank and mailed to such person at his address last appearing on the Note Register.

This note is duly authorized and issued by the Issuer and designated as "City of Greenville, South Carolina, Industrial Development Revenue Note (The Vitamin Company, Inc. Project), Series B" issued in the original principal amount of \$2,000,000 under and pursuant to the Constitution and Laws of the State of South Carolina, particularly Chapter 29 of Title 4 of the Code of Laws of

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