

enforce any of the rights or interests under the Notes, the Indenture or this Agreement or any of the same.

SECTION 9.08. Remedies Under Agreement Vested in Lenders; Appointment of Lenders as Agents of Issuer. If and to the extent permitted by law, in order to have any claims of the Issuer against the Corporation allowed in any equity receivership, insolvency, liquidation, bankruptcy or other proceedings to which the Corporation shall be a party, the Lenders are hereby appointed the true and lawful attorneys-in-fact of the Issuer, with authority to make or file, in the name of the Issuer, any proof of claim, amendment to proof of claim, petition or other document, to receive payment of all sums becoming distributable on account thereof, to execute any other papers or documents; and to do and perform any and all acts and things for and on behalf of the Issuer as may be necessary or advisable in the opinion of the Lenders. The Lenders shall have full power of substitution and delegation in respect of any such powers.

SECTION 9.09. Waiver of Event of Default. As assignee hereof, the Lenders may in their discretion waive any Event of Default and its consequences hereunder. All such waivers must be in writing.

SECTION 9.10. Nonwaiver. In the event any agreement contained in this Agreement should be breached by either party and thereafter waived by the other party, such waiver shall be limited to the particular breach so waived and shall not be deemed to waive any other breach hereunder. The Issuer shall have no power to waive any default hereunder by the Corporation without the consent of the Lenders to such waiver.