

Specifications at any time and from time to time prior to the Completion Date provided that in the case of any change that would render materially inaccurate the description of the Project contained in Exhibits A and B hereto, there shall first be delivered to the Depository, the Lenders and the Issuer (i) revised Exhibits A and B containing a description of the Project as revised in the Plans and Specifications, the accuracy of which shall have been certified by an Authorized Corporation Representative; (ii) an Opinion of Counsel who shall be Bond Counsel that the Project described in the revised Exhibits A and B is such that the expenditure of substantially all of the proceeds of the Notes for the Cost of the Project described therein would not impair the exemption of interest on the Notes from Federal income taxation; (iii) a certificate from a Certified Public Accountant acceptable to the Lenders stating that the average maturity of the Notes is not more than 120% of the average reasonably expected economic life of the Project, when completed in accordance with the Plans and Specifications as so revised; (iv) an Opinion of Counsel that all approvals required by law, including the Act, necessary in connection with the Project described in the revised Exhibits A and B have been obtained and remain in full force and effect; and (v) such amendments to Financing Statements and/or any mortgages as the Lenders may reasonably require.

SECTION 3.08. Investment of Moneys in Construction Fund. Any moneys held as part of the Construction Fund and not required for immediate disbursement and withdrawal, may be invested or reinvested by the Depository as provided in Section 3.07 of the Indenture.