

ITEM B

Subject to Permitted Encumbrances as hereinafter defined, the items of personal property described in Exhibit B hereto, together with all other machinery, equipment, or personal property (a) the acquisition of which was financed in whole or in part from the proceeds of the Notes, or (b) which is installed in the Project in substitution or replacement of machinery, equipment, fixtures or personal property described in the preceding subparagraph (a) or which was installed in the Project in substitution or replacement of other such substitutions or replacements;

ITEM C

The rights of the Corporation under any construction contracts entered into by or on behalf of the Corporation with respect to the Project;

ITEM D

Until used and applied in accordance with the provisions hereof, all moneys and proceeds from the Project, including, without limiting the generality of the foregoing, proceeds of insurance, condemnation awards, and receipts from the sale of all or part of the Project;

ITEM E

Subject to Permitted Encumbrances as hereinafter defined, all rights, privileges, licenses, permits, immunities and easements of the Corporation of every kind and nature appurtenant to the properties and estates described in the foregoing Items A - D or appurtenant to any property covered by an instrument at any time hereafter conveying, mortgaging, pledging or assigning any property of any kind to the Issuer, or its successors or assigns to be included as part of the Mortgaged Property; and also all and singular the tenements, hereditaments or appurtenances belonging to said properties or any part thereof or in any wise appertaining thereto and the reversions, remainders, rents, issues and profits thereof (including the rents, income and profits during any period allowed by law for the redemption of the Mortgaged Property after any foreclosure or other sale); and all the estate, right, title and claim whatsoever, at law as well as in equity, which the Corporation now has or may hereafter acquire in and to the property and estates described in the foregoing Items A - D or any part thereof, whether now owned or hereafter acquired; and