

Print Limited Project) 1984" (the "Note") in the original principal amount of \$4,000,000 for the purpose of providing funds to defray the cost of acquiring the Project to be made available to the Corporation pursuant to the Agreement; and

WHEREAS, in order to secure the payment of the principal and interest on the Note, and to establish and declare the terms and conditions upon which the Note is to be issued, the Issuer has duly authorized and directed the execution and delivery of this Indenture; and

WHEREAS, the Issuer has duly authorized the execution and delivery of the Agreement and the execution and delivery hereunder of the Note upon and subject to the terms and conditions hereinafter set forth; and

WHEREAS, all acts and things have been done and performed, which are necessary to make the Note, when executed and delivered by the Issuer, the legal, valid and binding limited obligation of the Issuer in accordance with its terms and to make this Indenture a valid and binding agreement for the security of the Note; and

WHEREAS, the Note is to be in substantially the following form with necessary and appropriate variations, omissions and insertions as permitted or required by this Indenture, to wit:

[Form of Note]

UNITED STATES OF AMERICA  
STATE OF SOUTH CAROLINA  
GREENVILLE COUNTY  
INDUSTRIAL DEVELOPMENT REVENUE NOTE  
(AMERICAN FAST PRINT LIMITED PROJECT) 1984

July 6, 1984

\$4,000,000

Greenville County, South Carolina, a body politic and corporate and a political subdivision of the State of South Carolina (the "Issuer"), for value received, hereby promises to pay to Southern Bank and Trust Company or its registered assigns, on the 1st day of July, 1996, upon the presentation and surrender hereof, the principal sum of

Four Million Dollars (\$4,000,000)

in 137 equal monthly installments of \$28,985.50 each beginning February 1, 1985 and on the first day of each month thereafter plus a final installment of \$28,986.50 due on July 1, 1996 but solely from the revenues and receipts of the Issuer derived pursuant to the Mortgage and Financing Agreement, (hereinafter referred to) provided in the Indenture, (hereinafter referred to), and to pay, but solely