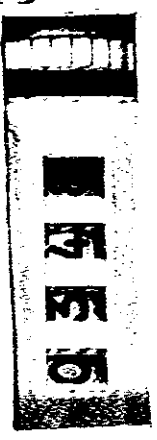


STATE OF SOUTH CAROLINA  
COUNTY OF GREENVILLE  
FILED  
GREENVILLE CO. S.C.  
JUN 12 9 27 AM '84  
DONNIE S. TINKER, CLERK  
R.M.C.



RECITALS

A. On March 25, 1983 JHM Enterprise Associates, a Tennessee general partnership (hereinafter "JHM") executed its note in the amount of \$300,000.00 in favor of Bankers Trust of South Carolina (hereinafter "Bankers Trust"), such note being payable on demand (and being hereafter referred to as the "Note").

2. Also on March 25, 1983 Jayanti P. Patel (hereinafter "Patel") executed mortgage over certain property in Greenville County, South Carolina, fully described on Exhibit A attached hereto, in favor of Bankers Trust, such mortgage (hereinafter the "Mortgage") being given to secure the note.

3. Such mortgage was recorded in the R.M.C. Office for Greenville County, South Carolina on March 28, 1983 in REM Book 1599 at Page 342.

4. JHM, Patel and Bankers Trust wish to modify such note and mortgage to provide for the repayment of such \$300,000.00 over a seven year period, rather than upon demand.

5. Such note and mortgage, except as herein expressly amended, shall remain unchanged and in full force and effect.

Now, therefore, in consideration of the promises herein contained, JHM Enterprise Associates, Jayanti P. Patel and Bankers Trust of South Carolina agree as follows:

- A. The note shall bear interest and be repaid as follows:
  - (i) Interest only shall be payable on the outstanding principal balance on a monthly basis beginning July 1,

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JUN 12 1984  
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1.0001

