

AMENDMENT TO 1982 MORTGAGE AND SECURITY AGREEMENT

THIS AMENDMENT TO 1982 MORTGAGE AND SECURITY AGREEMENT (hereinafter referred to as the "Mortgage Amendment"), dated as of May 29, 1984, between St. Francis Community Hospital, a South Carolina non-profit corporation (the "Hospital"), and Greenville County, South Carolina, a body politic and corporate and a political subdivision of the State of South Carolina (the "County").

W I T N E S S E T H :

WHEREAS, in connection with the issuance of those certain Greenville County, South Carolina Hospital Revenue Refunding and Improvement Bonds, Series 1982 (St. Francis Community Hospital Project), dated as of October 1, 1982, in the aggregate principal face amount of \$23,850,000 (the "1982 Bonds"), the County and the Hospital entered into that certain Loan Agreement, dated as of October 1, 1982 (the "1982 Loan Agreement") and the County and The Citizens and Southern National Bank of South Carolina, a national banking association, as trustee for the holders of the 1982 Bonds (the "Trustee"), entered into that certain Indenture of Trust, dated as of October 1, 1982 (the "1982 Indenture" or the "Indenture"); and

WHEREAS, in connection with the issuance of the 1982 Bonds, and to further secure its obligations under the 1982 Loan Agreement, the Hospital, as mortgagor, and the County, as mortgagee, entered into that certain Mortgage and Security Agreement, dated as of October 1, 1982 and recorded in the R.M.C. Office for Greenville County, South Carolina in Mortgage Book 1584, Page 176 (the "1982 Mortgage"), pursuant to which the Hospital granted to the County a first mortgage lien on and/or a first security interest in the Facilities and the Gross Receipts, as such terms are defined in the 1982 Loan Agreement and the 1982 Mortgage; and

WHEREAS, in order to secure its obligations under the 1982 Bonds and any Additional Bonds to be issued under the 1982 Indenture (the 1982 Bonds and any Additional Bonds being hereinafter referred to as "the Indenture Bonds"), the County transferred and assigned all of its rights in and to the 1982 Mortgage to the Trustee by that certain Transfer and Assignment, dated as of October 1, 1982 and recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 1584, Page 216; and

WHEREAS, the 1982 Loan Agreement permits the incurrence by the Hospital of Parity Indebtedness, to be secured on a parity

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