

NOW THEREFORE, in consideration of the mutual covenants and promises made by the parties hereto Lender and Borrower hereby agree as follows:

(1) The Promissory Note is amended to increase its total principal amount from \$1,050,000.00 to \$1,150,000.00.

(2) The First Mortgage and Security Agreement is hereby amended to increase the principal amount secured thereby from \$1,050,000.00 to \$1,150,000.00.

(3) The Assignment of Leases, Rents and Profits is hereby amended to increase the principal amount secured thereby from \$1,050,000.00 to \$1,150,000.00.

(4) The Loan Agreement, together with all other related loan documents, are amended to reference a Loan in the amount of \$1,150,000.00.

(5) Except as hereinabove amended, the Promissory Note, First Mortgage and Security Agreement, Assignment of Leases, Rents and Profits, the Loan Agreement and all other related loan documents shall continue, remain unchanged and in full force and effect.

WITNESSES AS TO LENDER:

[Signature]  
Ancy A. Waites

WITNESSES AS TO BORROWERS:

Judith L. Burrus  
Elizabeth S. Reed

BANKERS TRUST OF SOUTH CAROLINA

By [Signature]  
Its SVP

[Signature]  
William A. Leslie  
[Signature]  
E. Dean Anderson

0.50

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