

YEAR	MATURITY DATE	DENOMINATION	MATURITY VALUE	BOND SERIAL NUMBERS
15	04-01-99	\$1,000.00	\$4,983.95	160
	\$2,250.00	\$500.00	\$2,491.98	161-162
		\$250.00	\$1,245.99	163

Pursuant to Article 1, Section 3 of the Trust Indenture, these bonds may be issued in any multiple of \$250.00 to the maximum amount maturing at any semi-annual maturity date. The principal amount of the bond issued will determine the "Interest Check Amount" and/or the "Maturity Value". The Registrar may assign another Bond Serial Number to any bond.

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