

Escrow Agreement attached as Exhibit "D" to the Trust Indenture, as the same is modified by the resolution attached hereto.

4.

Issuer agrees to make additional sinking fund payments as set forth in Exhibit "F" attached hereto and made a part hereof by reference to assure the payment of the bonds as issued under this Supplemental Trust Indenture.

5.

Except as otherwise provided herein, said Trust Indenture is not otherwise modified or amended and remains in full force and effect.

6.

Issuer represents and warrants that all conditions have been or shall be satisfied to insure that the additional bonds will be of equal standing and priority with the Prior Bonds.

IN WITNESS WHEREOF, the parties have executed this instrument as of March 5, 1984.

Signed, sealed and delivered in the presence of:

ISSUER:
THE FIRST BAPTIST CHURCH OF MAULDIN, SOUTH CAROLINA

William M. Page Jr.
Unofficial Witness

BY: Joe Garrett
JOE GARRETT, Chairman of Board of Deacons

Katherine H. Kolb
Notary Public

BY: Chandler Franks
CHANDLER FRANKS, Assistant Clerk

BY: H. T. Varner
H. T. VARNER, Treasurer

BY: Bert Tate
BERT TATE, Assistant Treasurer

(CORPORATE SEAL)

Signed, sealed, and delivered in the presence of:

TRUSTEE:
RELIANCE TRUST COMPANY
Atlanta, Georgia

Kathy Roper
Unofficial Witness

BY: A. J. Braswell
A. J. BRASWELL, President

Phyllis A. Justice
Notary Public, Georgia, State at Large
My Commission Expires May 20, 1986

BY: Phyllis A. Barbaric
PHYLLIS A. BARBARIC, Secretary

(CORPORATE SEAL)

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