

on the first day of each month commencing April 1, 1984. All such interest shall be computed on the basis of a 360-day year and for the rate in effect on each day of the computational period. Principal on the 1984 Note shall be payable in 119 monthly installments of \$10,833.33 each commencing January 1, 1985 and thereafter on the first day of each month plus a final installment of \$10,833.73 due on December 1, 1994.

Section 5. The 1984 Note shall be in substantially the following form:

[FORM OF 1984 NOTE]

UNITED STATES OF AMERICA
STATE OF SOUTH CAROLINA
GREENVILLE COUNTY
INDUSTRIAL DEVELOPMENT REVENUE NOTE
(RKK DEVELOPMENT COMPANY, INC. PROJECT) 1984

\$1,300,000

March 7, 1983

Greenville County, South Carolina, a body politic and corporate and a political subdivision of the State of South Carolina (the "Issuer"), for value received, hereby promises to pay to Bankers Trust of South Carolina or its registered assigns, on the first day of December, 1994, upon presentation and surrender hereof, the principal sum of

One Million Three Hundred Thousand Dollars (\$1,300,000)

or such lesser amount as may then be outstanding but solely from the revenues and receipts of the Issuer derived pursuant to the Financing Agreement, as amended, (hereinafter referred to) as provided in the Indenture, as amended, (hereinafter referred to), and to pay, but solely from such revenues and receipts, interest on the outstanding balance of said principal sum from the date hereof at the rate per annum of seventy percent (70%) of the Prime Rate (the "Tax Exempt Rate"). "Prime Rate" means the prime rate of interest publicly announced as such by Bankers Trust of South Carolina at Columbia, South Carolina, including all changes in such rate as in effect from time to time. Upon a Determination of Taxability (as such term is defined in the Indenture), the Tax Exempt Rate on this note shall be increased as of the date of the Event of Taxability (as such term is defined in the Indenture) giving rise to such a Determination to the rate per annum equal to the Prime Rate plus one percent (1%) per annum (the "Taxable Rate"). Interest on this note shall be payable on the first day of each month beginning April 1, 1984. All such interest shall be computed on the basis of a 360-day year and for the rate in effect on each day of the computational period.