

Section 4. The following paragraph shall be added to Section 4.02 of the Agreement:

All revenues and receipts derived by the Issuer pursuant to the Agreement as amended and supplemented by the Third Amendatory Agreement are pledged and assigned by the Issuer pursuant to the Indenture.

Section 6. Section 6.03(b)(iii) of the Agreement is amended to state as follows:

(iii) that in the case of the sale of any such Equipment to a related person or in the case of any other disposition thereof, the Corporation shall pay to the Lender, as prepayment of the Note, an amount equal to the original cost thereof less depreciation at rates calculated in accordance with generally accepted accounting practice, provided, however, that the lease or lease/purchase of such Equipment to Krieger Corporation shall not be a violation of this Section.

Section 5. Section 6.02 of the Agreement is amended so as to increase the amount of title insurance required to \$5,800,000.

Section 6. Exhibit B of the Agreement is amended to include the machinery and equipment shown on Exhibit B attached hereto.

Section 7. The Agreement as amended shall remain in full force and be effective from the date thereof.