

to the rights of the Trustees or any successor trustee to charge and be reimbursed for any expenditures which it may thereafter incur in connection therewith.

SECTION 8
MISCELLANEOUS

8.1 Amendments, Supplements and Waivers.

(a) With the written consent of the Required Lenders, the Trustees and the Company may, from time to time, enter into written agreements supplemental hereto or to any Harnischfeger Security Document for the purpose of adding to, amending or waiving any provision of this Agreement of any of the Harnischfeger Security Documents or amending the definition of any capitalized term used herein or therein which is defined in or by reference in Schedule X, as such capitalized term is used herein or therein, or changing in any manner the rights or obligations of the Trustees, the Holders or the Company hereunder or thereunder; provided, that no such supplemental agreement shall:

(i) amend, modify or waive any provision of this Section 8.1 without the written consent of each Holder;

(ii) reduce the percentage specified in the definition of Required Lenders without the written consent of all Non-Affiliated Lenders;

1641
296

1641
296