

Trustee alone, as hereinbefore provided in this Section 5.11.

SECTION 6

POSSESSION AND DISPOSITION OF
COLLATERAL; PARTIAL RELEASES

6.1 Use and Disposition When No Period of Action-
able Default is in Effect.

(a) So long as no Period of Actionable Default shall have commenced and be continuing, the Company shall have the right (subject to compliance with this Section 6):

(i) to remain in possession and retain exclusive control of the Collateral (except funds to be maintained in the Collateral Account) with power freely and without let or hindrance on the part of the Trustees or the Holders to operate, manage, develop, use and enjoy the Collateral and to receive the rents, issues, tolls, profits, royalties, revenues and other income thereof, and (ii) to sell or otherwise dispose of, free and clear of the liens and security interests created by Sections 4.3, 4.4, 4.5, 4.6(c) and 4.8 and by the Harnischfeger Security Documents, any Collateral if (A) such sale or other disposition is not prohibited by Section 8 of the Harnischfeger Restructuring Agreement and such sale or other disposition (excluding sales and other dispositions made in the ordinary course of business) does not constitute or cause an Event of Default or