

any action taken, suffered or omitted in reliance thereon; subject, however, to the provisions of Section 5.5.

(b) The Trustees may consult with counsel, and any opinion or legal advice of such counsel who are not employees of the Trustee or the Company or any Affiliate of the Company shall be full and complete authorization and protection in respect of any action taken or suffered by them hereunder or under the Harnischfeger Security Documents in accordance therewith. The Trustees shall have the right at any time to seek instructions concerning the administration of the Trust Estate from any court of competent jurisdiction.

(c) The Trustees may rely, and shall be fully protected in acting, upon any resolution, statement, certificate, instrument, opinion, report, notice, request, consent, order, bond or other paper or document which they have no reason to believe to be other than genuine and to have been signed or presented by the proper party or parties or, in the case of cables, telecopies and telexes, to have been sent by the proper party or parties. In the absence of their gross negligence or willful misconduct, the Trustees may conclusively rely, as to the truth of the statements and the correctness of the opinions expressed therein, upon any certificates or

0270

4328-RV-23