

(v) shares or certificates of beneficial interest in an investment fund or trust which has been approved in writing by Required Lenders and substantially all of the assets of which consist of marketable obligations described in clauses (i) and (ii) above; and

(vi) repurchase obligations with a term of not more than 30 days for underlying securities of the types described in clauses (i) and (ii) above entered into with any bank meeting the qualifications specified in clause (iii) above;

provided that each such investment shall be either

(A) evidenced by negotiable certificates or instruments, or if nonnegotiable then issued in the name of the Trustee, which (together with any appropriate instruments of transfer) are delivered to, and held by, the Trustee or any agent thereof (which shall not be the Company or any of its Affiliates); or

(B) in book-entry form and in which (in the opinion of independent counsel to the Trustees) the Trustee shall have a perfected security interest,

and provided further, that the maximum amount of the funds held in the Collateral Account which may be invested in obligations of the types described in clause (iii) and (iv) above of any one issuer shall not exceed the lesser of 15% of such