

North Carolina on April 29, 1974; in Mortgage Book 378 at page 360 in the Office of the Register of Deeds for Rowan County, North Carolina, on March 30, 1973; in Mortgage Book 241 at page 411 in the Office of the Register of Deeds for Orange County, North Carolina, on March 30, 1973; and in Book 2857 at page 774 in the Office of the Register of Deeds for Cumberland County, North Carolina on March 30, 1982; which Seventh Supplemental Indenture (applicable to property in North Carolina and not recorded in South Carolina) has been recorded in Mortgage Book 2857 at page 787 in the Office of the Register of Deeds for Cumberland County, North Carolina, on March 30, 1982; in Mortgage Book 909, at page 507 in the Office of the Register of Deeds for Cleveland County, North Carolina, on March 29, 1982; and in Mortgage Book 404, at page 404 in the Office of the Register of Deeds for Rowan County, North Carolina on March 26, 1982; and Uniform Commercial Code Financing Statements in connection therewith were duly filed in the Office of the Secretary of State of North Carolina, File No. 13024 on March 29, 1982; and in the Office of the Register of Deeds for Cumberland County, North Carolina, File No. 82 00402 on March 30, 1982.

WHEREAS, it is proposed that the Company be liquidated as of December 30, 1983, into Celanese as its sole shareholder and that in connection with such liquidation Celanese shall accept the assignment of this Company's assets and shall assume and agree to perform and pay when due the Company's

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