

IN WITNESS THEREOF, that parties hereto have set their hands and seals this
30th day of August, 19 83.

Owner's Endorsement:

Date: August 30, 1983

Witness: Lee M. Theisen

Owner: Highland Square II Apts., Associates

Witness: Patricia Morgan

By: Bernard M. Rodin

Secretary's Endorsement:

Date: September 6, 1983

SECRETARY OF HOUSING AND URBAN
DEVELOPMENT

Witness: Charles Henderson

Witness: Lorraine Lamb

By: Lewis H. Walker

Title: Deputy ARCA MGR.

STATE OF TEXAS

COUNTY OF MONTGOMERY

Personally appeared before me Deniese Heflin, and made oath that she saw the
within named Highland Square II Apts., Associates, by Bernard M. Rodin, Sign, Seal
and as its act and deed deliver the within written Amendment to Regulatory
Agreement, and that she together with Patricia Morgan and Lee M. Theisen
witnessed the execution thereof.

Deniese Heflin

Sworn to before me this
30th day of August, 19 83.

March 11, 1986

NOTARY PUBLIC FOR TEXAS
My Commission expires:

1328-11-23