

IN WITNESS WHEREOF, Duke Power Company, the party of the first part hereto, has caused this supplemental indenture to be signed in its name by one of its Executive Vice Presidents and its corporate seal to be hereunto affixed, and the same to be attested by one of its Assistant Secretaries, and Morgan Guaranty Trust Company of New York, the party of the second part hereto, in token of its acceptance of the trust hereby created, has caused this supplemental indenture to be signed in its name by one of its Vice Presidents and its corporate seal to be hereunto affixed, and the same to be attested by one of its Assistant Secretaries, all as of the day and year first above written.

DUKE POWER COMPANY

By W. W. Grigg
W. W. GRIGG
Executive Vice President

ATTEST:

Carolyn R. Duncan
CAROLYN R. DUNCAN
Assistant Secretary

Signed, sealed, executed, acknowledged and delivered by DUKE POWER COMPANY, in the presence of:

Carol M. Denton
Juan M. Furr

MORGAN GUARANTY TRUST COMPANY
OF NEW YORK

By J. W. Flaherty
J. W. FLAHERTY
Vice President

ATTEST:

J. M. Gaudio
J. M. GAUDIOSO
Assistant Secretary

Signed, sealed, executed, acknowledged and delivered by MORGAN GUARANTY TRUST COMPANY OF NEW YORK, in the presence of:

Mariene J. Fahy
Dennis J. Calabrese

