

Mortgages

1. South Carolina Purchase Money, Wraparound Second Mortgage of Real Estate and Security Agreement of even date herewith, given by Dain Carolina Partners, A Limited Partnership (hereinafter called "Mortgagor"), to Charleston Arms, a South Carolina general partnership, to secure the Promissory Note described at entry No. 1 on the previous page hereof, covering the Charleston Arms Apartments, a 138 unit residential apartment project located in Charleston County, South Carolina.
2. South Carolina Purchase Money, Wraparound Second Mortgage of Real Estate and Security Agreement of even date herewith, given by Mortgagor to Charleston Arms, a South Carolina general partnership, to secure the Promissory Note described at entry No. 2 on the previous page hereof, covering the Plantation Apartments, a 288 unit residential apartment project located in Charleston County, South Carolina.
3. South Carolina Purchase Money, Wraparound Second Mortgage of Real Estate and Security Agreement of even date herewith, given by Mortgagor to Charleston Arms, a South Carolina general partnership, to secure the Promissory Note described at entry No. 3 on the previous page hereof, covering the Riviera Apartments, a 48 unit residential apartment project located in Berkeley County, South Carolina.
4. South Carolina Purchase Money, Second Mortgage of Real Estate and Security Agreement of even date herewith, given by Mortgagor to Norton, Womack & Kirby Co., a South Carolina general partnership, to secure the Promissory Note described at entry No. 4 on the previous page hereof, covering the Spanish Oaks Apartments, a 115 unit residential apartment project located in Charleston County, South Carolina.
5. South Carolina Purchase Money, Wraparound Second Mortgage of Real Estate and Security Agreement of even date herewith, given by Mortgagor to Norton, Womack & Kirby Co., a South Carolina general partnership, to secure the Promissory Note described at entry No. 5 on the previous page hereof, covering the Georgetown Apartments, a 160 unit residential apartment project located in Charleston County, South Carolina.
6. South Carolina Purchase Money, Wraparound Second Mortgage of Real Estate and Security Agreement of even date herewith, given by Mortgagor to Botany Arms Apartments, a South Carolina general partnership, to secure the Promissory Note described at entry No. 6 on the previous page hereof, covering the Botany Arms Apartments, a 156 unit residential apartment project located in Greenville County, South Carolina.
7. South Carolina Purchase Money, Wraparound Second Mortgage of Real Estate and Security Agreement of even date herewith, given by Mortgagor to Hampton Arms Apartments, a South Carolina general partnership, to secure the Promissory Note described at entry No. 7 on the previous page hereof, covering the Hampton Arms Apartments, a 90 unit residential apartment project located in Greenville County, South Carolina.

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