

pursuant to the Mortgage and Financing Agreement (hereinafter referred to) as provided in the Indenture (hereinafter referred to), and to pay, but solely from such revenues and receipts, interest on the outstanding balance of said principal sum from the date hereof at the rate per annum of seventy percent (70%) of the Prime Rate (the "Interest Rate") except as otherwise provided herein. "Prime Rate" means the prime rate of interest publicly announced as such by Bankers Trust of South Carolina at Columbia, South Carolina, including all changes in such rate as in effect from time to time. Interest in the amount of \$5,000 shall be due on the date of initial delivery of this note. Thereafter, interest on this note shall be payable monthly commencing October 1, 1983. All such interest shall be computed on the basis of a 360-day year and for the rate in effect on each day of the computational period.

Principal on this note shall be payable in 143 equal monthly installments of \$3,472.22 commencing October 1, 1984, plus a final installment of principal in the amount of \$3,472.54 on this note due on September 1, 1996.

Upon a Determination of Taxability (as such term is defined in the Indenture), the Interest Rate on this note shall be increased as of the date of the Event of Taxability (as such term is defined in the Indenture) giving rise to such a Determination to the rate per annum equal to the Prime Rate plus one percent (1%) per annum. Any claim for increased interest for the period between an Event of Taxability and a Determination of Taxability shall be payable on the payment date, whether a monthly interest payment date or the date of maturity or prepayment hereof, next succeeding a Determination of Taxability. In the event a Determination of Taxability is rescinded, the difference between the amount of interest actually paid hereon and the amount that would have accrued but for such Determination, shall be refunded by the holder to Curtron Curtains, Inc., a New York corporation (the "Corporation"). The Corporation shall have the right to enforce any such refund due it or, at the option of the Corporation in default of such refund, such amount may be applied as a credit against subsequent payments due hereon.

The principal and interest on this note are payable in any coin or currency or wire transfer of collected funds of the United States of America, which at the respective times of payment, is legal tender for the payment of public and private debts. The final installment of the principal and interest on this note shall be paid upon presentation and surrender hereof to the Corporation, at the principal office of the registered owner hereof or at such other

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