800x 1023 PAGE 731

"Project" shall mean the expansion of the building to be located on the land described in Exhibit A to this Agreement and the Indenture, the items of personalty described on Exhibit B to this Agreement and all other machinery, apparatus, equipment, fixtures and personal property the acquisition of which was financed in whole or in part from the proceeds of the Note, and any modification thereof, substitutions therefor and additions thereto.