

All payments of principal and interest on the Note shall be payable in any coin or currency of the United States of America which at the time of payment is legal tender for the payment of public and private debts.

The Note will be subject to prepayment prior to the stated maturity thereof without premium or penalty of any kind:

(a) as a whole at any time or in part from time to time on any Interest Payment Date falling thirty days or more after notice to the Holder of the date and amount of such prepayment upon the exercise by the Corporation of its option under the Agreement to prepay amounts payable by it thereunder; or

(b) as a whole at any time upon the exercise by the Corporation of its option under the Agreement to prepay all amounts payable by it thereunder after the occurrence of a Determination of Taxability with respect to the Note; or

(c) in part upon the Interest Payment Date next succeeding completion of the Project from moneys remaining in the Construction Fund not needed for the payment of the Cost of the Project; or

(d) in whole or in part from proceeds of insurance due to the occurrence of any loss or damage to the Project in excess of \$25,000 or from awards in respect to any taking of all or part of the Project by condemnation or eminent domain proceedings not needed to repair, rebuild or restore the Project after such damage, loss or taking upon the Interest Payment Date next succeeding completion of such repair, rebuilding or restoration or, if no repair, rebuilding or restoration shall be made, the Interest Payment Date next succeeding receipt of such proceeds.

The Lender shall apply prepayments in a manner consistent with the provisions of this Indenture. All partial prepayments of the Note shall be applied to principal in inverse order of the installments thereof.

SECTION 2.02. Mutilation, Loss, Theft or Destruction of Note. In the event the Note is mutilated, lost, stolen or destroyed, the Issuer may execute and deliver a new Note of the same principal amount and maturity and of like tenor as the Note in exchange and substitution for such mutilated Note or in lieu of the substitution for such lost, stolen or destroyed Note.

0361

4328-11-21