

TABLE OF CONTENTS*

	<u>Page</u>
Parties.....	1
Recitals.....	1
Form of Note.....	2
Granting Clauses.....	7

ARTICLE I

DEFINITIONS

Definitions.....	I	- 1
------------------	---	-----

ARTICLE II

DESCRIPTION, AUTHORIZATION, MANNER OF EXECUTION,
REGISTRATION AND TRANSFER OF NOTE

2.01	Authorization and Details of Note.....	II	- 1
2.02	Mutilation, Loss, Theft or Destruction of Note.....	II	- 2
2.03	Execution of Note.....	II	- 3
2.04	Negotiability; Registration and Transfer....	II	- 4
2.05	Note Limited Obligation of Issuer.....	II	- 4
2.06	Execution and Delivery of Note.....	II	- 5

ARTICLE III

CONSTRUCTION FUND

3.01	Creation of Construction Fund.....	III	- 1
3.02	Application of Moneys in Construction Fund.	III	- 1
3.03	Requisitions.....	III	- 1
3.04	Retention of Requisitions.....	III	- 2
3.05	Disposition of Balances Remaining in Construction Fund.....	III	- 2
3.06	Moneys to be Continuously Secured.....	III	- 2
3.07	Investment of Moneys.....	III	- 2
3.08	Duties of Depositary.....	III	- 3
3.09	Fees, Charges and Expenses of Depositary...	III	- 3
3.10	Resignation and Removal of Depositary.....	III	- 4
3.11	Term of Appointment.....	III	- 4

*The Table of Contents appears here for convenience only and shall not be considered a part of this Indenture.

0.343

1328 W-3