

provisions, conditions, and/or covenants of the Notes, Guaranties, MasterCard Agreement, and Mortgages of Real Estate shall continue in full force and effect except as modified hereby.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement the day and year first set forth above.

CAROLINA TRAIN AND CRAFT, INC.

By: Harvey H. Pressley, Jr.
Harvey H. Pressley, Jr., its President

Attest:

WITNESSES:

Cheryl S. Pressley
Cheryl S. Pressley, its Secretary

Janna H. Chandler

Jo Ann Lewis

Harvey H. Pressley, Jr.
Harvey H. Pressley, Jr.

Cheryl S. Pressley
Cheryl S. Pressley

Janna H. Chandler BANKERS TRUST OF SOUTH CAROLINA

Jo Ann Lewis By: Stacey Murphy
Stacey Murphy

