

ARTICLE VIII

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MISCELLANEOUS

8.01	Successors and Assigns.....	VIII	- 1
8.02	Provisions of Indenture for Sole Benefit of Corporation, Issuer, Lender and Note- holder.....	VIII	- 1
8.03	Severability.....	VIII	- 1
8.04	No Liability for Personnel of Issuer or Lender.....	VIII	- 1
8.05	Notice.....	VIII	- 1
8.06	Applicable Law.....	VIII	- 2
8.07	Counterparts.....	VIII	- 2

TESTIMONIUM

SIGNATURES AND SEALS

ACKNOWLEDGMENTS

EXHIBIT A

EXHIBIT B

0 4 3 0

1928 W.T.