

"1983 Note" shall mean the \$500,000 Greenville County, South Carolina, Industrial Development Revenue Note (RKK Development Company, Inc. Project) 1983 authorized, issued, executed and delivered by the Issuer pursuant to the Indenture as amended by the First Amendatory Indenture and this Second Amendatory Indenture.

"Second Amendatory Agreement" shall mean the Second Amendatory Financing Agreement dated as of July 1, 1983 between the Corporation and the Issuer.

"Second Amendatory Indenture" shall mean this Second Amendatory Indenture dated as of July 1, 1983 between the Issuer and the Lender.

Section 3. The first paragraph of Section 2.01 of Article II of the Indenture as amended by the First Amendatory Indenture is further amended to read:

ARTICLE II

DESCRIPTION, AUTHORIZATION, MANNER OF EXECUTION, REGISTRATION AND TRANSFER OF NOTES

Section 2.01. Authorization and Details of Notes. There shall be issued under and secured by the Indenture a series of Notes to be designated "Greenville County, South Carolina, Industrial Development Revenue Notes" in the aggregate principal amount of \$4,500,000. The 1982 Notes are to be issued as three separate fully registered notes as follows: \$3,000,000 in original principal amount to be designated as the Series A Note and \$1,000,000, in principal amount to be designated as the Series B Note. There shall also be issued \$500,000 in principal amount designated as the 1983 Note.

Section 4. The following description of the 1983 Note shall be added to Section 2.01 of the Indenture, as amended by the First Amendatory Indenture, immediately following the Principal Payment Schedule for the Series B Note.

The 1983 Note shall be dated July 1, 1983, or such later date as agreed to by the Issuer on or before August 31, 1983 and shall bear interest from such date until maturity or until the date fixed for prepayment (whichever occurs first), at the rate per annum of sixty-five percent (65%) of the Prime Rate. The interest on the Note shall be payable quarterly on each January 1, April 1, July 1 and October 1, commencing October 1, 1983. All such interest shall be computed on the basis of a 360-day year and for the