

on or after May 1, 1993, all as more fully provided in Section 4(b) of Part One of the Supplemental Indenture, in the event that and to the extent that the Company exercises its option to prepay the Loan, pursuant to Section 8.2 of the Loan Agreement, and an equivalent principal amount of Revenue Bonds maturing in 2013 are being concurrently called for redemption, at redemption prices equal to the following percentages of the principal amount redeemed, plus in each case accrued interest to the date fixed for redemption:

Redemption Date (Dates Inclusive)	Redemption Price
May 1, 1993 to April 30, 1994	103 %
May 1, 1994 to April 30, 1995	102½
May 1, 1995 to April 30, 1996	102
May 1, 1996 to April 30, 1997	101½
May 1, 1997 to April 30, 1998	101
May 1, 1998 to April 30, 1999	100½
May 1, 1999 and thereafter	100

The bonds of this series are subject to mandatory redemption in whole by the Company prior to maturity at any time upon (a) notice of the occurrence of an event of default under the Revenue Bond Indenture and of the acceleration of the payment of the principal of the Revenue Bonds or (b) a final determination that, as a result of a failure by the Company to observe or perform any covenant, agreement or obligation on its part to be observed or performed under the Loan Agreement, or the inaccuracy of any representations made by the Company under the Loan Agreement, interest on the Revenue Bonds is includable for federal income tax purposes in the gross income of the holders of the Revenue Bonds (other than because a holder is a "substantial user" of the pollution control project being financed pursuant to the Loan Agreement or a "related person" thereof, as those terms are used in Section 103(b) of the Internal Revenue Code of 1954) and an equivalent amount of Revenue Bonds maturing in 2013 are being concurrently called for redemption, as more fully provided in Section 5 of Part One of the Supplemental Indenture, in each case at a redemption price of 100% of the principal amount to be redeemed, plus accrued interest to the date fixed for redemption.

The bonds of this series are also subject to redemption upon application of certain moneys included in the trust estate, at any time or from time to time prior to maturity, at a price of 100% of the principal amount to be redeemed, together with accrued interest to the date fixed for redemption.

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