

Company under the Loan Agreement, an equal amount of principal of or premium, if any, or interest on or payable with respect to bonds of this series shall be deemed to have been paid; provided, however, that any such payment will be deemed to have been made only when and to the extent (a) so noted on the schedule of payments hereon by the Revenue Bond Trustee or (b) such bond is surrendered to and cancelled by the Trustee as provided in the next paragraph.

Upon the occurrence of any of the events with respect to Revenue Bonds which would result in the payment of principal of this bond being deemed to have been made, as provided in the preceding paragraph, the Revenue Bond Trustee shall make notation on this bond or shall surrender this bond to the Trustee for cancellation, as provided in the preceding paragraph. In the event this bond may be deemed to have been paid in full, this bond shall be surrendered to the Trustee for cancellation. In the event this bond may be deemed to have been paid in part, this bond may, at the option of the Revenue Bond Trustee, be surrendered to the Trustee for cancellation, in which event the Trustee shall cancel this bond and the Company shall execute and the Trustee shall authenticate and deliver bonds of this series in authorized denominations and in aggregate principal amount equal to the unpaid balance of the principal amount of this bond.

This bond is transferable but only to effect a transfer to a successor Revenue Bond Trustee at the corporate trust office of the Trustee in the Borough of Manhattan, The City of New York, upon surrender and cancellation of this bond, and thereupon a new fully registered bond or bonds of the same series, for the same aggregate principal amount, in authorized denominations, will be issued to the transferee in exchange therefor, as provided in the Indenture. The Company, the Trustee, any paying agent and any registrar may deem and treat the person in whose name this bond is registered as the absolute owner hereof for the purpose of receiving payment and for all other purposes. This bond, alone or with other bonds of the same series, may in like manner be exchanged at such office or agency for one or more new fully registered bonds of the same series, in authorized denominations, of the same aggregate principal amount, as provided in the Indenture. Upon each such transfer, exchange and re-exchange, the Company will not require the payment of any charges.

This bond is a corporate obligation only and no recourse whatsoever, either directly or through the Company or any trustee, receiver, assignee or any other person, shall be had for the payment of the principal of or premium, if any,

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