

(c) Any redemption of bonds of the 1988 Pollution Control Series or bonds of the 2013 Pollution Control Series under this Section 4 shall occur only upon receipt by the Trustee of a certificate of the Company to the effect that (i) the Company has given notice to the Revenue Bond Trustee that the Company is exercising its option to prepay the Loan as provided in Section 8.1 or 8.2 of the Loan Agreement, as the case may be, and (ii) an equivalent principal amount of Revenue Bonds having a like maturity or maturities are being concurrently called for redemption. Such certificate shall be filed with the Trustee not less than thirty (30) days prior to the redemption date specified therein, shall specify the principal amount and series of the bonds to be redeemed, shall have attached to it a copy of said notice to the Revenue Bond Trustee and shall specify the redemption date of such bonds, which redemption date shall not be less than twenty (20) nor more than sixty (60) days from the date of the Trustee's receipt of such certificate and shall be the same as the redemption date specified in the attached notice for the Revenue Bonds being concurrently redeemed.

SECTION 5. (a) The bonds of the 1988 Pollution Control Series and the bonds of the 2013 Pollution Control Series shall be subject to mandatory redemption by the Company in whole at any time prior to maturity if the Trustee shall receive a written demand from the Revenue Bond Trustee for redemption of all bonds of the 1988 Pollution Control Series and all bonds of the 2013 Pollution Control Series held by the Revenue Bond Trustee, stating that an "event of default" under the Revenue Bond Indenture has occurred and is continuing and that payment of the principal of the Revenue Bonds has been accelerated; provided, however, that the bonds of the 1988 Pollution Control Series and the bonds of the 2013 Pollution Control Series shall not be redeemed under this Section 5(a) in the event that prior to the date fixed for redemption: (a) the Trustee shall have received a certificate of the Revenue Bond Trustee (i) stating that there has been a waiver of such acceleration or (ii) withdrawing said written demand, or (b) there has been an acceleration of the principal of the bonds of the 1988 Pollution Control Series and the bonds of the 2013 Pollution Control Series. Any such redemption shall be made not more than 30 days after receipt of the written demand at a redemption price of 100% of the principal amount to be redeemed, plus accrued interest to the date fixed for redemption.

(b) The bonds of the 1988 Pollution Control Series and the bonds of the 2013 Pollution Control Series shall also be subject to special mandatory redemption by the Company at any time at a redemption price of 100% of the principal amount thereof, plus accrued interest to the redemption date if a final decree or judgment of any federal court or a final action of the Internal Revenue

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