

Bonds having the same maturity as the bonds of the 1988 Pollution Control Series or the bonds of the 2013 Pollution Control Series to be redeemed are being concurrently called for redemption, at a redemption price of 100% of the principal amount, plus accrued interest to the date fixed for redemption.

(b) The bonds of the 1988 Pollution Control Series and the bonds of the 2013 Pollution Control Series are also subject to redemption (otherwise than through the application of moneys paid to the Trustee pursuant to the provisions of § 5.05 of the Indenture) prior to maturity as follows:

(i) In the event and to the extent that the Company exercises its option to prepay the Loan pursuant to Section 8.2 of the Loan Agreement, and an equivalent principal amount of Revenue Bonds maturing in 1988 are being concurrently called for redemption, the bonds of the 1988 Pollution Control Series are subject to redemption in whole at any time or in part from time to time on or after May 1, 1985 at the redemption prices equal to the following percentages of the principal amount redeemed plus accrued interest to the date fixed for redemption.

Redemption Date (Dates Inclusive)	Redemption Price
May 1, 1985 to April 30, 1986	101 %
May 1, 1986 to April 30, 1987	100½
May 1, 1987 and thereafter	100

(ii) In the event and to the extent that the Company exercises its option to prepay the Loan pursuant to Section 8.2 of the Loan Agreement, and an equivalent principal amount of Revenue Bonds maturing in 2013 are concurrently being called for redemption, the bonds of the 2013 Pollution Control Series are subject to redemption in whole at any time or in part from time to time on or after May 1, 1993 at the redemption prices equal to the following percentages of the principal amount redeemed plus accrued interest to the date fixed for redemption.

Redemption Date (Dates Inclusive)	Redemption Price
May 1, 1993 to April 30, 1994	103 %
May 1, 1994 to April 30, 1995	102½
May 1, 1995 to April 30, 1996	102
May 1, 1996 to April 30, 1997	101½
May 1, 1997 to April 30, 1998	101
May 1, 1998 to April 30, 1999	100½
May 1, 1999 and thereafter	100

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