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Control Series or the 2013 Pollution Control Series, as the case may be, issued upon transfer, exchange or substitution thereof) on the date of subsequent payment of such defaulted interest or, at the election of the Company, to the person in whose name such bond (or any bond or bonds of the 1988 Pollution Control Series or the 2013 Pollution Control Series, as the case may be, issued upon transfer, exchange or substitution thereof) is registered on a subsequent record date established by notice given by mail by or on behalf of the Company to the holders of all bonds of the 1988 Pollution Control Series or the holders of all bonds of the 2013 Pollution Control Series, as the case may be, not less than ten (10) days preceding such subsequent record date. The term "record date" as used in this Section 1 shall mean, with respect to any semi-annual interest payment date, the close of business on the April 15 or October 15, as the case may be, next preceding such interest payment date or, in the case of a payment of defaulted interest, the close of business on any subsequent record date established as provided above.

SECTION 2. All bonds of the 1988 Pollution Control Series shall mature as to principal on May 1, 1988, and shall bear interest at the rate of 6 $\frac{5}{8}$ % per annum. All bonds of the 2013 Pollution Control Series shall mature as to principal on May 1, 2013, and shall bear interest at the rate of 9 $\frac{1}{8}$ % per annum. Interest on the bonds of the 1988 Pollution Control Series and on the bonds of the 2013 Pollution Control Series shall be payable semi-annually on the first day of May and November in each year, commencing November 1, 1983.

SECTION 3. The bonds of the 1988 Pollution Control Series and the bonds of the 2013 Pollution Control Series shall be fully registered bonds, without coupons, in denominations of five thousand dollars (\$5,000) and any multiple of five thousand dollars (\$5,000), all such bonds to be numbered, and shall be transferable and exchangeable as provided in the form of bond set forth in this supplemental indenture. The provisions of §1.19 and any other provision in the Indenture in respect of coupon bonds or reservation of coupon bond numbers shall be inapplicable to the bonds of the 1988 Pollution Control Series and the bonds of the 2013 Pollution Control Series.

SECTION 4. (a) The bonds of the 1988 Pollution Control Series and the bonds of the 2013 Pollution Control Series are subject to redemption (otherwise than through the application of moneys paid to the Trustee pursuant to the provisions of §5.05 of the Indenture) prior to maturity in the event that the Company exercises its option to prepay in whole the Loan, pursuant to Section 8.1 of the Loan Agreement, and an equivalent principal amount of Revenue

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