GREEN CO.S.C. = 1587 168959 Dec : 2 32 PH '82 STATE OF SOUTH CAROLINA MODIFICATION OF NOTE AND MORTGAGE GREENVILLE COUNTY OF

WHEREAS, CROWN METRO, INC., formerly known as Bengal Corporation, executed and delivered to BANKERS TRUST OF SOUTH CAROLINA its certain promissory note and real estate mortgage, each dated October 16, 1981, in the original principal amount of Five Hundred Thousand and no/100 (\$500,000.00) Dollars, and,

WHEREAS, the aforesaid mortgage was recorded in the RMC Office for Greenville County in REM Book 1555, at page 410, on October 16, 1981; and,

WHEREAS, the parties desire to amend the terms and conditions of the said note and mortgage as hereinafter provided.

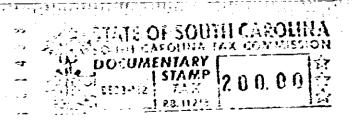
NOW, THEREFORE, in consideration of the premises and the sum of One and no/100 (\$1.00) Dollar paid by CROWN METRO, INC., formerly known as Bengal Corporation, to BANKERS TRUST OF SOUTH CAROLINA, the parties hereto mutually covenant and agree that said note and mortgage are amended as follows:

- 1. Accrued interest only on the outstanding principal balance at the rate set forth in said note shall be due and payable on November 15, 1982, and on December 15, 1982.
- 2. Principal payments in the amount of Eight Thousand Three Hundred Thirty-Three and 33/100 (\$8,333.33) Dollars, together with accrued interest, shall be due and payable monthly, beginning on January 15, 1983, and continuing on the 15th day of each month thereafter up to and including the 15th day of March, 1984.
- 3. The entire principal balance, together with all accrued and unpaid interest, shall be due and payable in full on April 15, 1984.

The parties hereto acknowledge that the unpaid principal balance on the aforesaid note and mortgage on the date hereof is the sum of \$ 500,000.00

All other terms and conditions of the aforesaid note and mortgage shall remain in full force and effect, except as specifically modified herein.

IN WITNESS WHEREOF, the parties have caused this Agreement to be executed



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