

as provided for in the Indenture or the Agreement, as the case may be, are satisfied prior to or contemporaneously with the issuance of such Additional Bonds or the incurrence of such Parity Indebtedness. Upon the issuance of any Additional Bonds or the incurrence of any Parity Indebtedness, as the case may be, the Corporation shall execute an amendment to this Mortgage or, if directed by the Trustee, a separate mortgage, providing for the conveyance to the Issuer of any property being financed with such Additional Bonds or Parity Indebtedness, as the case may be, and providing that this Mortgage shall be security for such Additional Bonds or Parity Indebtedness, as the case may be, the same as if they had been issued or incurred at the time the Series 1982 Bonds were issued. The Series 1982 Bonds and any Additional Bonds are hereinafter referred to as the "Bonds."

ARTICLE IV

MAINTENANCE AND MODIFICATION OF THE FACILITIES; RELEASE OF CERTAIN PROPERTY

Section 4.1. Maintenance and Modification of the Facilities by Corporation. The Corporation agrees that, until all the Bonds shall have been redeemed or retired and all other obligations incurred or to be incurred by the Corporation under the Agreement shall have been paid, the Corporation will, at the Corporation's own expense, maintain, preserve and keep the Facilities or cause the Facilities to be maintained, preserved and kept with the appurtenances and every part and parcel thereof, in good repair, working order and condition and that the Corporation will from time to time make or cause to be made all necessary and proper repairs, replacements and renewals deemed proper and necessary by it. The Issuer shall have no responsibility in any of these matters or for the making of improvements or additions to the Facilities.

In addition, the Corporation shall have the privilege of remodeling the Facilities or making substitutions, additions, modifications and improvements to the Facilities from time to time as the Corporation, in its discretion, may deem to be desirable for the Corporation's use and purposes, the cost of which remodeling, substitutions, additions, modifications and improvements shall be paid by the Corporation, and the same shall be the property of the Corporation and be included under the terms of this Mortgage as part of the Facilities; provided, however, that such remodeling, substitutions,