

All of the real property and improvements and appurtenances thereto described in Exhibit "A" attached hereto and made a part hereof and any and all improvements and appurtenances hereafter located thereon or made thereto, subject only to Permitted Encumbrances as defined in Exhibit "B" attached hereto, such real property, improvements and appurtenances being hereinafter referred to as the "Land."

TOGETHER WITH all presently existing or hereafter acquired machinery, apparatus, fittings, equipment, chattels and articles of personal property, of the Corporation, which are now or hereafter located in or on the Land or in any buildings or other improvements on the Land (the "Facilities Equipment"), and all repairs, additions, accessions, alterations, renewals and replacements thereto or thereof, substitutions therefor and all cash and non-cash proceeds (including insurance proceeds) therefrom, subject only to Permitted Encumbrances, all of which to the maximum extent permitted by law are hereby declared and shall be deemed to be fixtures and accessions to the freehold and a part of the Land as between the parties hereto and all persons claiming by, through or under them, and which shall be deemed to be a portion of the security for the indebtedness herein described and to be secured by this Mortgage, subject only to Permitted Encumbrances.

TOGETHER WITH all Inventory (as defined in the Agreement and in Exhibit "C" attached hereto and made a part hereof) and all cash and non-cash proceeds thereof (including insurance proceeds), subject only to Permitted Encumbrances. The Land (including the Hospital Facility and the Project constructed or to be constructed thereon and any and all other improvements hereafter located thereon), the Facilities Equipment, the Inventory, and any Additional Facilities or Other Facilities financed with the proceeds of Additional Bonds or Parity Indebtedness, all as may now or hereafter exist, are hereinafter collectively referred to as the "Facilities."

TOGETHER WITH all other easements, rights-of-way, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, and all tenements, hereditaments and appurtenances whatsoever, in any way belonging, relating or appertaining to the Facilities or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by the Corporation, and the reversion and reversions, remainder and remainders, and the rents, issues, profits and revenues of the Facilities,