

Amounts and certain rights and interests of the County in the Loan Agreement; and

WHEREAS, the Company has agreed to grant a first mortgage lien on the Project and a second mortgage lien on, and second security interest, in the remaining land, buildings, machinery and equipment owned by the Company to the Bank to secure its obligations under the Loan Agreement, including its obligation to make payments (the "Loan Repayments") at times and in the amounts sufficient to pay when due the principal of and interest on the Note,

NOW, THEREFORE, in consideration of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged; in consideration of the purchase and acceptance of the Note by the Bank and to secure the due and punctual payment of the Loan Repayments, including, without limitation, payments in amounts and at times sufficient to pay the principal of and interest on the Note and the payment of all fees and expenses and advances of the Bank under the Loan Agreement and this Mortgage, the Company does hereby grant, bargain, sell, convey, and warrant and assign to the Bank, its successors and assigns a mortgage lien on, and security interest in, and does hereby mortgage and grant unto the Bank, its successors and assigns, forever, with power of sale, the following:

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