

an administrative and central service facility adjacent to the St. Francis Community Hospital's existing hospital facilities in Greenville County. Pursuant to such Resolution and Assistance Agreement, Greenville County issued its Greenville County, South Carolina Hospital Revenue Bond (St. Francis Project) Series 1981 on August 10, 1981 in the amount of \$800,000 (the "1981 Bond"). The 1981 Bond was issued for the purpose of developing, constructing, acquiring and/or installing a two-story administrative and central service facility for the St. Francis Community Hospital (hereinafter referred to as "Project A"); and

WHEREAS, the St. Francis Community Hospital has decided to expand its administrative and central service facility by way of the construction of an additional floor thereon and the acquisition and/or installation therein of necessary equipment and machinery. Upon completion, this additional floor and these equipment and machinery (hereinafter collectively referred to as "Project B") will serve as part of the St. Francis Community Hospital's administrative and central service facility; and

WHEREAS, by Resolution of March 16, 1982 and related Assistance Agreement of March 16, 1982, Greenville County, South Carolina has committed to assist St. Francis Community Hospital in financing the costs of Project A that exceed the proceeds of the 1981 Bond, and the costs of Project B; and

WHEREAS, it has been determined that, in order to finance said facility and equipment and these necessary related expenses,

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