

"1981 Bond" shall mean the Greenville County, South Carolina Hospital Revenue Bond (St. Francis Project) Series 1981, dated as of August 10, 1981 in the principal face amount of \$800,000, a copy of which is attached as Exhibit A-1 to the Loan Agreement.

"1982 Bond" shall mean the Greenville County, South Carolina Hospital Revenue Bond (St. Francis Project) Series 1982, dated on or about June 14, 1982 in the principal face amount of \$550,000, the form of which is attached as Exhibit A-2 to the Loan Agreement.

"1981 Hospital Note" shall mean that Note dated on or before August 10, 1981 in the principal amount of \$800,000 made by the Hospital and naming the County as payee, a copy of which is attached as Exhibit C-1 to the Loan Agreement. The 1981 Hospital Note and all of its terms are incorporated herein by reference, and this conveyance shall secure any and all renewals or extensions or modifications thereof, however evidenced.

"1982 Hospital Note" shall mean that Note dated on or about the date of the 1982 Bond in the principal amount of \$550,000 made by the Hospital and naming the County as payee, the form of which is attached as Exhibit C-2 to the Loan Agreement. The 1982 Hospital Note and all of its terms are incorporated herein by reference, and this conveyance shall secure any and all renewals or extensions or modifications thereof, however evidenced.

"Project A" means the land, buildings and structures surrounding or constituting the lower two stories of the