

STATE OF SOUTH CAROLINA)
) S. C.
) AMENDMENT TO HOSPITAL MORTGAGE
COUNTY OF GREENVILLE)
) ASLEY

TO ALL WHOM THESE PRESENTS MAY CONCERN, St. Francis Community Hospital, a South Carolina non-profit corporation (the "Hospital"), SENDS GREETINGS:

WHEREAS, GREENVILLE COUNTY, SOUTH CAROLINA, a political subdivision and a body politic and corporate of the State of South Carolina (the "County"), is authorized and empowered by Title 44, Chapter 7, Section 44-7-1410 et seq. of the Code of Laws of South Carolina, 1976, as amended (the "Act"), to lend funds to hospital agencies to assist in the construction, acquisition and installation of the properties hereinafter described; and

WHEREAS, the County is further authorized by the Act to issue hospital revenue bonds for this purpose; and

WHEREAS, these hospital revenue bonds are limited obligations of the County payable by the County solely from revenues received by the County from hospital agencies as payments on notes sold and delivered to the County by these hospital agencies in exchange for the loan of the proceeds of these hospital revenue bonds to such hospital agencies; and

WHEREAS, on May 5, 1981, the County Council of Greenville County, South Carolina adopted a Resolution and entered into an Assistance Agreement with St. Francis Community Hospital committing Greenville County, South Carolina to issue its Hospital Revenue Bond in the approximate amount of \$1,000,000 for the purpose of developing, constructing, acquiring and/or installing an administrative and central service facility adjacent to the St. Francis Community Hospital's existing hospital facilities in Greenville County. Pursuant to such Resolution and Assistance Agreement, Greenville County issued its Greenville County, South Carolina Hospital Revenue Bond (St. Francis Project) Series 1981 on August 10, 1981 in the amount of \$800,000 (the "1981 Bond"). The 1981 Bond was issued for the purpose of developing, constructing, acquiring and/or installing a two-story administrative and central service facility for the St. Francis Community Hospital (hereinafter referred to as "Project A"); and

WHEREAS, St. Francis Community Hospital has decided to expand its administrative and central service facility by way of the construction of an additional floor thereon and the acquisition and/or installation therein of necessary equipment and machinery.

VIRGINIA T. WHITMIRE
GREENVILLE COUNTY TREASURER
FEE EXEMPT
COUNTY DEPARTMENT

9589

4328 RV.2