

ARTICLE VIII  
MISCELLANEOUS

8.01	Successors and Assigns.....	VIII - 1
8.02	Provisions of Indenture for Sole Benefit of Corporation, Issuer, Lender and Holder of Note.....	VIII - 1
8.03	Severability.....	VIII - 1
8.04	No Liability for Personnel of Issuer or Lender.....	VIII - 1
8.05	Notice.....	VIII - 1
8.06	Applicable Law.....	VIII - 2
8.07	Counterparts.....	VIII - 2

TESTIMONIUM

SIGNATURES AND SEALS

ACKNOWLEDGMENTS

EXHIBIT A

EXHIBIT B

10742

4328 RV-2