

ARTICLE X  
PREPAYMENTS

SECTION 10.01. Optional Prepayment. The Corporation shall have, and is hereby granted, options to prepay, on any Interest Payment Date, payment in whole or in part of the amounts payable under Section 4.01 hereof with respect to the Note.

The Corporation shall pay a sum sufficient (i) to pay the principal amount of the Note then outstanding and all interest accrued thereon to the date fixed for prepayment; (ii) to pay any prepayment premium on the Note required under the terms thereof and of the Indenture, and (iii) to pay all Administration Expenses relating to the Note accrued and to accrue through the date or dates fixed for prepayment or the maturity date or dates, as the case may be.

SECTION 10.02. Notice of Exercise of Option. If prepayment of amounts payable under Section 4.01 hereof is made pursuant to Section 10.01 hereof, the Corporation shall give the Issuer and the Lender written notice of the date of such prepayment, which date shall not be less than three days after the date the notice is mailed.

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