

public roads for the types of vehicular traffic which can reasonably be expected in connection with operation of the Project for the purposes intended under the Agreement; and (ii) the portion of the Project Site which is to remain subject to this Mortgage will include frontage on a public road or will retain sufficient easement rights or other rights of access to permit vehicular ingress and egress to such property sufficient to permit utilization of such remaining property for industrial manufacturing and processing facilities similar to the Project.

(c) An amount of money equal to the release price determined as provided in this Section.

Prior to effecting a release of any portion of the Project Site pursuant to this Section, the Trustee shall be furnished by the Company with such additional information or confirmation as to any of the foregoing, including without limitation, appraisals and engineering studies and reports, as may be requested by the Trustee, and shall not be required to release any of such property from this Mortgage if such information fails to substantiate or confirm the accuracy of the certifications of the Company required in this Section to the satisfaction of the Trustee. Upon exercise of such option and receipt of such information, the Trustee shall execute and deliver to the Company such instruments or documents as are necessary or appropriate to effect or evidence release of the portion of the Project Site with respect to which such option was exercised from this Mortgage, and thereafter such portion shall not be deemed to be a part of the Project Site or subject to the terms hereof. In the event the Company shall exercise the option granted to it under this Section the Company shall not be entitled to any abatement or diminution of the amounts payable under the Note or under Section 4.3 of the Agreement. All amounts received by the Trustee upon the exercise of any such option as set forth in this Section shall be deposited and utilized by the Trustee for redemption of the Bonds at the earliest practical date pursuant to the provisions of Article III of the Indenture.

If the Company purchases any unimproved part of the Project Site pursuant to the provisions of this Section on which transportation, parking or utility facilities are located, such property shall be released from this Deed only if there shall be retained by the Company and shall remain subject to this Deed sufficient easements, licenses and rights for use