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A. The Purchase Money Note with interest as therein provided;

B. The Covenant Note;

C. All other indebtedness of Debtor arising under this instrument, the Deed of Trust, the Agreement, or the two Notes, including the cost of the Secured Party in enforcing any such instruments;

D. All renewals and extensions, in whole or in part, of the Purchase Money Note, the Covenant Note, the Agreement, this instrument, the Deed of Trust, or of any other indebtedness of Debtor described above in this Section 3.

Section 4. Warranty and Covenant Concerning

Security Interest in Collateral. Debtor warrants that this instrument, the Deed of Trust and any Financing Statements, as filed with the appropriate authorities, shall grant to and perfect in the Secured Party security interests in the Collateral which are prior to and free of all claims, liens or encumbrances of any kind whatsoever, except as specifically disclosed to and consented to by the parties hereto in connection with the transactions under the Agreement. Debtor further covenants and agrees that after the date hereof, the Debtor shall not sell or otherwise dispose of the Collateral, or encumber the Collateral in any way, and that no additional claims, liens, or encumbrances of any

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